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Commitment to choice and cost

Intelligent investing
made easy



Guide to costs (as at 30 April 2025)

	Cautious	Moderately Cautious	Balanced	Moderately Adventurous	Adventurous	Global Growth	Income	Income & Growth
								
								
								
								
								
								
								
Funds	0.31%	0.31%	0.31%	0.31%	0.31%	0.31%	0.50%	0.50%
	0.10%	0.10%	0.09%	0.07%	0.05%	0.05%	0.15%	0.10%
							Responsible Screened Growth Fund	0.45%
								0.00%

For more information, contact your local Business Development Manager.



North

- | | |
|---|---|
| 1 Alison Mollard
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North West

- | | |
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North East

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Midlands

- | | |
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South

- | | |
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|---|--|

South East (North of the River Thames)


- | |
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South East (South of the River Thames)

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South West

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This guide provides general information about the AJ Bell Funds. It should not be read or construed as investment advice. It is your responsibility to assess your client's circumstances and make a personal recommendation that is suitable for their needs.



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